Transfer of servicing request

To whom it may concern,

I/we write to inform you that I/we would like the responsibility for the future servicing of the plans/policies listed below to be transferred to:

Practical Financial Planning Ltd, 18 Rosslyn Road, Bath, England, BA1 3LH
Tel. 0117 379 0090

Please notify Practical Financial Planning when the transfer has completed and provide an up to date valuation and policy details for their records. Please ensure any future renewal fees due are paid to the adviser named above. This letter also confirms that I do not wish to have any further contact from any of your representatives until further notice.

Client Name(s).....

Client DOB.....

Client Address.....

.....

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Signature(s).....

Date.....

Provider Company	Plan/policy/reference number*

*please include any additional plans/policies held with you which have not been detailed

This authority is effective immediately and valid until cancelling by us in writing, please contact us at the soonest opportunity in case of any queries.